

G.N. 5196

SECURITIES AND FUTURES ORDINANCE (Chapter 571)
(‘Ordinance’)

**NOTICE SPECIFYING FORM FOR APPLICATION FOR RULING UNDER
SECTION 8 OF THE INTRODUCTION TO THE CODES ON
TAKEOVERS AND MERGERS AND SHARE BUY-BACKS**

Notice is hereby given that, pursuant to sections 402(1) and (2) of the Ordinance, the Securities and Futures Commission (‘Commission’) specifies the filing form published on the Commission’s website at the addresses set out below that shall be used together with applications for rulings under section 8 of the Introduction to the Codes on Takeovers and Mergers and Share Buy-backs, with effect from 16 September 2016.

The filing form will be accessible through the following internet addresses:—

<http://www.sfc.hk/web/EN/forms/listings-and-takeovers/>

<http://www.sfc.hk/web/EN/regulatory-functions/listings-and-takeovers/takeovers-and-mergers/forms.html>

5 September 2016

*Megan TANG Senior Director
Securities and Futures Commission*