

NOTICE OF TRANSFER OF BUSINESS

In pursuance of Sections 4 and 5 of the Transfer of Business (Protection of Creditors) Ordinance (Chapter 49 of the Laws of Hong Kong)

Notice is hereby given that Toy Quest Limited (the “Transferor”), whose registered office is at 8/F, Phase I & II, Hong Kong Spinners Industrial Building, 818 Cheung Sha Wan Road, Cheung Sha Wan, Kowloon, Hong Kong carrying on, among other businesses, the business of manufacturing and selling of toys under the Banzai brand at its registered office under the trading name of “Toy Quest Limited” (“the Banzai Business”), has agreed to transfer the Banzai Business and certain assets to Banzai International Limited (the “Transferee”), whose registered office is at Room 903, 9/F, Dannies House, 20 Luard Road, Wan Chai, Hong Kong.

Completion of the transfer will take place on 30th day of June, 2016 (or such later date as the Transferor and the Transferee may agree) (the “Transfer Date”). The Transferee intends to carry on the Banzai Business at its registered office, under the trading name of “Banzai International Limited” after the Transfer Date.

Notice is hereby given that (i) at the expiration of one (1) month after the date of the last publication of this notice, OR (ii) at the Transfer Date (if the Transfer Date is not more than four (4) months, not less than 1 month after the date of this notice), the liability of the Transferee (if any) for all the debts and obligations arising out of the carrying on of the Banzai Business by the Transferor shall cease by virtue of the Transfer of Business (Protection of Creditors) Ordinance unless proceedings are instituted prior to such expiration or the Transfer Date (as the case may be).

Dated the 30th day of June 2016.

Toy Quest Limited
Acting by its authorised representative
The Transferor

Banzai International Limited
Acting by its authorised representative
The Transferee

LIMITED PARTNERSHIPS ORDINANCE
(CHAPTER 37)

BEST E-DRIVE L.P.

NOTICE OF ASSIGNMENT OF SHARE
BY LIMITED PARTNER
(Pursuant to Section 9)

NOTICE IS HEREBY GIVEN that the entire contribution of HK\$100 of the sole limited partner—XIE Wen Jian to the limited partnership, namely Best E-Drive L.P. was assigned to Nobel Ray International Limited as to HK\$34.51, VV Cleantech (HK) Limited as to HK\$29.30, Fountain Holdings Limited as to HK\$22.79 and CEF EMC Holdings Limited as to HK\$13.40 respectively on 20 June 2016.

Dated this 30th day of June 2016.

YU Ping
as General Partner of
Best E-Drive L.P.

NOTICE OF TRANSFER OF BUSINESS

In pursuance of Sections 4 and 5 of the Transfer of Businesses (Protection of Creditors) Ordinance (Chapter 49 of the Laws of Hong Kong)

NOTICE IS HEREBY GIVEN that Nudgespot Technologies Limited, whose registered office is at 27/F, Tesbury Centre, 28 Queen's Road East, Wanchai, Hong Kong ("Transferor") carrying on the business of providing solutions and software in the areas of business communication with customers and visitors on websites and mobile applications ("Business") under the name of Nudgespot at the above address, has agreed to transfer certain assets of the Business (including but not limited to intellectual property rights in connection with the Business) and assign certain contracts to Boomtrain, Inc. of 123 Townsend Street, Suite 400, San Francisco, CA 94017, USA ("Transferee").

Completion of the transfer will take place on 1st August 2016 (or such later date as the Transferor and the Transferee may agree).

The Transferee is not carrying on the Business and does not intend to carry it on.

Notice is hereby given that at the expiration of one (1) month after the date of the last publication of this notice, the liability of the Transferee (if any) for all the debts and obligations arising out of the carrying on of the Business by the Transferor shall cease by virtue of the Transfer of Businesses (Protection of Creditors) Ordinance unless proceedings are instituted prior to such expiration.

Dated this 30th day of June 2016

Nudgespot Technologies Limited
The Transferor

Boomtrain, Inc.
The Transferee