

NOTICE OF TRANSFER OF BUSINESS

In pursuance to Sections 4 and 5 of the Transfer of Businesses (Protection of Creditors) Ordinance (Chapter 49 of the Laws of Hong Kong)

NOTICE is hereby given that Newborn Medical Spa Limited whose registered office is situate at Office B&C, 16/F, Lee Kar Building, 4 & 4A Carnarvon Road, Kowloon, Hong Kong (the "Transferor") carrying on the business of operating a beauty salon (the "Business") under the name of Newborn Medical Spa 生肌醫學美療中心 at the abovementioned registered office, has agreed to transfer the Business as a going concern to Chau Ho Cheung (周浩章) of Office B&C, 16/F, Lee Kar Building, 4 & 4A Carnarvon Road, Kowloon, Hong Kong (the "Transferee").

Completion of the transfer will take place on 17th June 2016. The Transferee intends to carry on the Business under the name "NEWBORN MEDICAL SPA H.K. 香港生肌醫學美療中心" (or such other name as the Transferee may decide) at the same address of the Business.

Notice is hereby given that at the expiration of one (1) month after the date of the last publication of this notice, the liability of the Transferee (if any) for all the debts and obligations arising out of the carrying on of the Business by the Transferor shall cease by virtue of the Transfer of Business (Protection of Creditors) Ordinance unless proceedings are instituted prior to such expiration.

Dated this 13th May 2016

Chin & Associates

Solicitors for the Transferee

Units B&C, 10/F, Sun House, 181 Des Voeux
Road Central, Hong Kong

Chin & Associates

Solicitors for the Transferor

Units B&C, 10/F, Sun House, 181 Des Voeux
Road Central, Hong Kong