

## TRANSFER OF BUSINESS NOTICE

In pursuance of sections 4 and 5 of the Transfer of Businesses (Protection of Creditors) Ordinance (Cap.49)

NOTICE is hereby given that Hotelbeds Hong Kong Limited of Unit No. 29–32, 10/F, Star House, No. 3 Salisbury Road, Kowloon, Hong Kong, (the “Transferor”) carrying on, amongst others, the business of provision of ground handling and port agency services to the ocean and river cruise industry, including turnaround, shore excursion, port agency services and hotel in Hong Kong (the “Business”) under the name of Hotelbeds Hong Kong Limited at Unit No. 29–32, 10/F, Star House, No. 3 Salisbury Road, Kowloon, Hong Kong, has agreed to transfer the Business as a going concern (including (i) the goodwill of the Transferor in relation to the Business, (ii) the legal and beneficial title to the assets of the Transferor in connection with the Business, and (iii) the benefit of certain contracts relating to the Business subject to any burden attaching to such contracts) to Pacific World Meetings and Events Hong Kong Limited of Suites 2603 & 2605, 26/F Peninsula Tower, 538 Castle Peak Road, Kowloon, Hong Kong (the “Transferee”).

The effective date of the transfer is 1 January 2016 (the “Transfer Date”) and completion is expected to take place before/on 31 March 2016 (or such later date as the Transferor and Transferee may agree) at the offices of the Transferor.

The Transferee intends to carry on the Business under the name of the Transferee at the address of the Transferee.

All debts, liabilities and outgoings of the Business incurred by the Transferor before the Transfer Date shall be borne and paid by the Transferor absolutely.

Notice is hereby given that at the expiration of one (1) month after the date of the last publication of this notice, the liability of the Transferee (if any) for all the debts and obligations arising out of the carrying on of the

Business by the Transferor shall cease by virtue of the Transfer of Businesses (Protection of Creditors) Ordinance unless proceedings are instituted prior to such expiration.

Dated the 22nd day of January 2016.

Herbert Smith Freehills  
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