

NOTICE OF TRANSFER OF BUSINESS

In pursuance of sections 4 and 5 of the Transfer of Businesses (Protection of Creditors) Ordinance (Cap. 49)

NOTICE IS hereby given that Sky Business Centre (Silvercord) Limited of Unit 701-2 & 710-12, 7/F, Tower 2, Silvercord, 30 Canton Road, Tsim Sha Tsui, Kowloon (the "Transferor") carrying on the business of provision of high-end serviced offices and professional business solutions to Hong Kong's Small to Medium Enterprises, professional firms, Multi-National Corporation and business starters ("Business") under the name of "Sky Business Centre (Silvercord) Limited" at Unit 701-2 & 710-12, 7/F, Tower 2, Silvercord, 30 Canton Road, Tsim Sha Tsui, Kowloon has agreed to transfer the Business to Sky Business Centre (Caroline) Limited of Room 1101, 11/F, Lee Garden Two, 28 Yun Ping Road, Causeway Bay, Hong Kong (the "Transferee").

Completion of the transfer will take place on or before 1st January 2016 (or such later date as the Transferor and Transferee may agree).

The Transferee intends to carry on the Business at the same address under the name of "Sky Business Centre (Caroline) Limited".

All debts, liabilities and outgoings of the Business incurred by the Transferor before 1st January 2016 shall be borne and paid by the Transferor absolutely.

Notice is hereby given that at the expiration of one (1) month after the date of the last publication of this notice, the liability of the Transferee (if any) for all the debts and obligations arising out of the carrying on of the Business by the Transferor shall cease by virtue of the Transfer of Businesses (Protection of Creditors) Ordinance unless proceedings are instituted prior to such expiration.

Dated the 27th day of November 2015.

Sky Business Centre (Silvercord) Limited
Transferor

Sky Business Centre (Caroline) Limited
Transferee